

Information for Will

This form is only intended as a guide for consideration of issues. If there is anything at all you do not fully understand, our lawyer will explain the details at your appointment. If you can complete as much of the form as possible, this would be of assistance and will save time at your appointment.

Full Name			
Occupation			
Date of Birth			
Address			
Phone Numbers:	Business:	Home:	Mobile:
Marital Status	<p>a) If separated/divorced, provide the following information:</p> <ul style="list-style-type: none"> - Is there a separation agreement? - Has matrimonial property been divided? <p>b) Are you in a Defacto relationship?</p> <p>c) If you have a "blended" family give some consideration to distribution of assets.</p>		
Children	Names and Ages		
	a) Possibility of future Children	Yes	No
	b) Adopted / ex nuptial Children	Yes	No
	c) Have any of your children died?	Yes	No
Guardianship (<i>Consider who may be suitable to act in this capacity as appropriate for your children, ideally those enjoying a good relationship with your Executors and Trustees</i>)	Names, Addresses and Occupations		

Executors and Trustees	Names, Addresses and Occupations	
Funeral Directions		
Assets	List your main assets and their approximate value	
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$
Are any of your assets situated outside of New Zealand?		
Distribution of Assets	Specific gifts	
	Consider what should happen if your spouse should die before you	
Family Trust	Do you have a family trust, and if so, is there any debt outstanding?	